

Architecting Your Process Worksheet

Approach to Vision, Priorities & Strategy Formulation

Decision Making?	CEO -----Corp Leadership Team -----Board
Planning Process?	Top Down ----- Bottom Up
How Deep to Cascade?	Corp Leadership -----Functional Depts. -----Teams
Type of Plan	New Efforts Only (aka strategic) ----- All Ops Performance & New Efforts

Communicating the Plan

Needs to Inform?	<input type="checkbox"/> All Staff	<input type="checkbox"/> Board	<input type="checkbox"/> Shareholders	<input type="checkbox"/> ?	<input type="checkbox"/> ?
-------------------------	------------------------------------	--------------------------------	---------------------------------------	----------------------------	----------------------------

Using the Plan (Governance & Implementation)

Implementation Method	<input type="checkbox"/> Individuals	<input type="checkbox"/> Department/Function Teams	<input type="checkbox"/> Goals Teams
Budget Alignment	<input type="checkbox"/> Loosely coupled	<input type="checkbox"/> Within existing budgets	<input type="checkbox"/> StratX
Governance Method	<input type="checkbox"/> None	<input type="checkbox"/> Exec Team Accountability	<input type="checkbox"/> Team Lead Accountability
Progress Reporting Method	<input type="checkbox"/> Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> Quarterly